



**Declaration of Intent for Estate Gift
The Heritage Club**

I am pleased to accept my membership into The Heritage Club at the Commemorative Air Force (CAF). I understand that my membership is based on the following confidential information. For the CAF to properly acknowledge and record my gift, I am pleased to provide the following information about my estate plan.

Name: _____ Date of Birth: _____

Spouse Name: _____ Date of Birth: _____

Street Address: _____

City: _____ State: _____ Zip: _____

TYPE OF GIFT

It is my/our intent to provide a legacy to the CAF (Tax ID 74-1484491) through my/our:

- Bequest Retirement Plan Assets Life Insurance Policy Charitable Gift Annuity
 Charitable Remainder Trust Other _____

DESCRIPTION OF GIFT

Please describe your gift (percentage of estate, specific dollar amount, description of specific property, etc.): _____

I/we wish to inform the CAF, for long-term planning purposes only, the estimated value of my/our gift, as of today, is \$ _____ (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) It is understood that these statements and estimates are offered solely to assist CAF in recording and projecting future financial support and gift expectancies. I/we understand that by stating an amount, this does not legally bind my/our estate, and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

- A copy of the provision is attached or will be sent when it is executed (optional).

PURPOSE OF GIFT

This gift is to be used for the following purpose or program (percentages must total 100%):

- _____ % To benefit the CAF organization
_____ % Endowment – split as indicated below – (percentage subtotals must total 100%):
 _____ % CAF Endowment
 _____ % Henry B. Tippie National Aviation Education Center Endowment
 _____ % CAF Fleet of Aircraft Endowment
 _____ % Specific Aircraft Endowment – Name and type of aircraft _____
 _____ % Name of CAF Unit _____
 _____ % Name and type of aircraft _____
 _____ % Educational Programming
 _____ % Other _____

Note: Should the specific unit/aircraft named no longer exist within the CAF, the gift will be directed to benefit the CAF organization.



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REASONS FOR GIVING

What inspired you to leave a legacy gift to the Commemorative Air Force?

What aspect of the Commemorative Air Force's work gives you the most satisfaction?

Is there an important moment, person, or special occasion that influenced your decision?

What result/impact/outcome do you hope your gift will achieve for the Commemorative Air Force?

How should your name appear in all recognitions?

Please indicate your preference:

- CAF may announce and/or publish our names as a way of encouraging others to give.
- I/we would like this planned gift to remain totally anonymous.

Signature _____ Date _____

Signature _____ Date _____

Thank you for your continued support and commitment! Please mail or e-mail to:

Commemorative Air Force
Development Office
P.O. Box 764769, Dallas, Texas 75376
development@cafhq.org
(877) 767-7175